

2024-2025 V1 VERIFICATION WORKSHEET - INDEPENDENT STUDENT

STUDENT NAME: _____ BMCC ID: _____

Your Free Application for Federal Student Aid (FAFSA®) was selected for review in a process called “Verification.” In this process, the Financial Aid Office will compare information from your FAFSA® with the financial aid documents you provide and make any necessary corrections. Corrections may affect your eligibility for aid. Complete this form based on the information you provided on your 2024-2025 FAFSA®.

PART 1: Household Size

In the table below, list the people in your household. Include:

- Yourself (the student),
- Your spouse, if married,
- Your children, or your spouse’s children,
 - if you or your spouse will provide more than half of the children’s support from July 1, 2024 through June 30, 2025 even if a child does not live with you;
- Other people (additional documentation may be needed),
 - if they now live with you, **AND**
 - you or your spouse provide more than half of the other person’s support, **AND**
 - will continue to provide more than half of that person’s support through June 30, 2025.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Household Member’s Full Name	Age	Relationship to you	College <small>(If they will be enrolled at least half time during 2024-2025 in a certificate or degree program. Do not list a college for parents.)</small>
		<i>Self</i>	<i>BMCC</i>

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

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PART 2: For Tax Filers

STUDENT	Choose <i>ONLY</i> one selection from Section A or Section B.	SPOUSE
	SECTION A	
<input type="checkbox"/>	You consented and authorized the use of the IRS Direct Data Exchange (DDX) to transfer 2022 Federal Tax Information in to your FAFSA®.	<input type="checkbox"/>
<input type="checkbox"/>	You are unable to use the DDX but you are attaching a 2022 IRS Tax Return Transcript (TRT), or a SIGNED copy of your 2022 Federal Income Tax Return (Form 1040) with applicable schedules. <i>Please block any personal information (ex. social security numbers, addresses, bank account information) when sending forms.</i>	<input type="checkbox"/>
<input type="checkbox"/>	You will provide a 2022 IRS Tax Return Transcript or a SIGNED copy of your 2022 Federal Income Tax Return (Form 1040) with applicable schedules later. <i>Please block any personal information (ex. social security numbers, addresses, bank account information) when sending forms.</i> **Please note that your file will not be considered complete until the TRT is received.**	<input type="checkbox"/>
<input type="checkbox"/>	You did not earn income during 2022; or you earned income but you were not required to file a 2022 income tax return. Please skip to PART 3.	<input type="checkbox"/>
	SECTION B	
<input type="checkbox"/>	You have filed a 2022 Amended Federal Income Tax Return (Form 1040X). Attach: <ul style="list-style-type: none"> • A SIGNED copy of the 2022 Form 1040X filed; AND • A SIGNED copy of your original 2022 Federal Income Tax Return (Form 1040) with applicable schedules, or 2022 IRS Tax Return Transcript. <i>Please block any personal information (ex. social security numbers, addresses, bank account information) when sending forms.</i>	<input type="checkbox"/>
<input type="checkbox"/>	You have filed a 2022 Application for Extension granted by the IRS. Attach: <ul style="list-style-type: none"> • IRS’s approval extension beyond the automatic 6-month extension; AND • A signed statement listing all sources of 2022 income with amount from each source: AND • A copy of the IRS Form W-2 for each source of employment income received in 2022; AND • <i>If self-employed</i>, a signed statement certifying the amount of the individual’s Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2022. 	<input type="checkbox"/>
<input type="checkbox"/>	You are a victim of IRS Tax-Related Identity Theft. Attach: <ul style="list-style-type: none"> • A Tax Return DataBase View (TRDBV) Transcript obtained from the IRS, OR your 2022 IRS Income Tax Return information; AND • A statement signed and dated by the tax filer that they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft. 	<input type="checkbox"/>
<input type="checkbox"/>	You have filed 2022 taxes with a foreign country. Attach: <ul style="list-style-type: none"> • A SIGNED copy of the 2022 foreign income tax return; OR • A transcript obtained from foreign government that includes all of your income and information required for 2022. The transcript must be signed and translated. <i>Please block any personal information (ex. social security numbers, addresses, bank account information) when sending forms.</i>	<input type="checkbox"/>

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PART 3: Non-Tax Filers Only

STUDENT		SPOUSE			
<input type="checkbox"/>	<p>You did not earn income during 2022 and did not file a 2022 income tax return.</p> <ul style="list-style-type: none"> Please provide an explanation of how you met your living expenses for 2022. If more space is needed, provide a separate page with the student's name and ID number at the top. <hr/> <hr/> <hr/> <hr/>	<input type="checkbox"/>			
<input type="checkbox"/>	<p>You earned income but you were not required to file a 2022 income tax return.</p> <ul style="list-style-type: none"> <u>Student</u> must submit copies of all 2022 W-2s, OR a copy of 2022 IRS Wage and Income Transcript, AND a signed and dated statement certifying you have not filed and are not required to file a 2022 tax return; AND list each employer and income below. If married, <u>spouse</u> must submit copies of all 2022 W-2s, OR a copy of 2022 IRS Wage and Income Transcript, AND a signed and dated statement certifying you have not filed and are not required to file a 2022 tax return; AND list each employer and income below. 	<input type="checkbox"/>			
List all the sources of 2022 Income					
STUDENT - Employer's Name	W-2 provided?	Total \$ Earned	SPOUSE - Employer's Name	W-2 provided?	Total \$ Earned

PART 4: Certification and Signature

By signing below, I certify that all of the information reported is complete and correct.

Student Signature: _____ Date: _____
(Digital or typed signatures will *not* be accepted.)

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